Dental Claim Form

Sun Life Financial

SunAdvantage

Approved by the Canadian Dental Association

Sun Life Assurance Company of Canada, a member of the Sun Life Financial group of companies, is committed to keeping your information confidential.

1 To be completed by Dentist

PATIENT	DENTIST
Last Name / Given Name	Unique Number / Spec. / Patient's Office Account No.
Address / Apt.	Phone No.:
City / Prov. / Postal Code	

I hereby assign my benefits payable from this claim to the named dentist and authorize payment directly to him/her.

Signature of Subscriber

For Dentist's Use Only - For additional information, diagnosis, procedures, or special consideration.

Duplicate Form ☐

I understand that the fees listed in this claim may not be covered by or may exceed my plan benefits. I understand that I am financially responsible to my dentist for the entire treatment. I acknowledge that the total fee of $ is accurate and has been charged to me for services rendered. I authorize release of the information in this claim form to my insuring company / plan administrator.

Signature of Patient (Parent/Guardian)

Office Verification/Dentist's Signature

Date of Service Day	Month	Year	Procedure Code	Intl Tooth Code	Tooth Surfaces	Dentist's Fee	Laboratory Charge	Total Charges

This is an accurate statement of services performed and the total fee due and payable E & OE

TOTAL FEE SUBMITTED

For Plan Administrator Use Only

2 To be completed by Member

You must complete this section.

Member Information

Contract Number	Member ID			
Last Name	Given Name		Date of Birth (d/m/y)	☐ Male ☐ Female
Street Address				Daytime Telephone Number ( )
City	Province	Postal Code		Evening Telephone Number ( )

3 Spouse and Children Covered by this Claim

Complete only if claim is for your spouse or child.

Spouse's Full Name ☐ Male ☐ Female	Date of Birth (d/m/y)

Child's Name	Relationship to you		Date of Birth			Complete for overage dependents (refer to benefit information for age limits)	
	Son	Daughter	Day	Month	Year	Disabled	Full-time Student
	☐	☐				☐	☐

4 Co-ordination of benefits

Indicate if your Spouse and/or children has coverage under any other dental plan or contract.

Is your spouse and/or children covered for any of these expenses under any other dental plan or contract?

No ☐ Yes ☐▶ Spouse's date of birth (d/m/y): _____

If yes,: • You must submit a claim for your spouse to his/her plan first.
• You must submit a claim for your child first under the plan of the parent with the earliest birthday (month and day) in the calendar year

If your spouse's plan is also with us: Contract Number _____ Member ID: _____

Do you want us to co-ordinate benefits (process both claims)? No ☐ Yes ☐▶

If yes, Spouse's Signature: X _____ Date (d/m/y) _____

5 Details of Claim

If the cost of your treatment will exceed the pre-determination limit in your benefit plan, you should send an estimate to Sun Life Assurance Company of Canada. To determine if you will be reimbursed for the treatment, have your dentist complete a Pre-Treatment Form (available from your dentist).

1. Are any expenses the result of an accident? No ☐ Yes ☐▶ If yes, complete the following:

When and where did the accident occur (d/m/y): _____ Work ☐ Home ☐ Other ☐

How did the accident occur?

Are any expenses the result of a condition covered by a workers' compensation program? No ☐ Yes ☐

2. Is this treatment for orthodontic purposes? No ☐ Yes ☐ Implants? No ☐ Yes ☐

3. Crowns, Bridges, Dentures Is this the initial placement? No ☐ Yes ☐

If No, • Date of prior placement (d/m/y): _____
• Reason for replacement: _____

If Yes, • Date teeth were extracted (for denture or bridge (d/m/y): _____

Please include the following to facilitate handling of your claim:
• Pre-treatment x-rays (for crowns, bridges, veneer, inlays, onlays)
• List of all missing teeth (for bridges only)

6 Authorization and Signature

You must complete this section.

Fraudulent claims are very costly for all participants in benefit plans. As Administrator of this plan, we may check the accuracy of the information given in support of your claim.

Note for Members: As part of the benefits payment and plan management process, we exchange information about claims with you, including claims for goods or services received by your spouse and dependents. This includes details such as the date of the claim, what the claim was for, and the amount of the claim. **Please ensure that your spouse and/or dependents are aware of, and consent to this process prior to submitting claims.**

I certify that all goods or services being claimed have been received by me, and if applicable, my spouse and/or dependents. I certify that the information in this form is true and complete and does not contain a claim for any expense previously paid for by this or any other plan.

I authorize Sun Life Assurance Company of Canada, its agents and service providers to use and exchange information about me, and if applicable, my spouse and/or dependents, needed for underwriting, administration and adjudicating claims under this Plan with any other person or organization who has relevant information pertaining to this claim including health professionals, institutions, investigative agencies, insurers and reinsurers. I understand that information pertaining to this claim may be reviewed in the event this Plan is audited.

If this claim is being made on behalf of my spouse and/or dependents, I am authorized to disclose information about them, for the purposes of underwriting, administration and adjudicating claims. I confirm that my spouse and/or dependents, if any, also authorize Sun Life Assurance Company of Canada to disclose information about their claims to me, for the purposes of assessing and paying a benefit, if any, and managing my group benefits plan.

I agree that a photocopy or electronic version of this authorization shall be as valid as the original.

Member's signature	Date (d/m/y)
X	

For details specific to your plan, consult your benefit information package or visit our Web site,

www.sunlife.ca

Mail the completed form to the nearest Sun Life Assurance Company of Canada Health Claims office:

If you live in the Atlantic provinces or Quebec
PO Box 6076 Stn CV
Montreal QC H3C 4S3

If you live in Ontario
PO Box 4023 Stn A
Toronto ON M5W 2P7

If you live in The Prairie provinces, British Columbia or the Territories
PO Box 2880 Stn Main
Edmonton AB T5J 4S6

For more information call 1-800-361-6212

Please retain a copy of your claim form and receipts for your records.