Group Retirement Services GREAT-WEST + LONDON LIFE + CANADA	Application for participation in the Manitoba simplified money purchase pension plan and policy				
Language preference	] English 🗌 French			Cha	w Issue ange of Carrier endment to plan #
Policy/plan number	(to be co	mpleted	by issuer)		
Issuer: London Life Insura	ince Company				
Please print					
POLICY PROVISIONS					
SECTION 1 - APPLICA	NT INFORMATION				
Applicant's name (applica	nt is the plan sponsor) -	please i	ndicate full legal na	ame	<ul> <li>Corporation</li> <li>Partnership</li> <li>Sole proprietorship</li> <li>Other:</li> </ul>
Address of applicant (incl	ude street address, city,	provinc	e and postal code)		
Telephone number		Fax nu	umber		E-mail address
( ) -	Ext.	(	) -		
A collective agreement cre	eates or supports the pla	an. 🗌 (	please provide co	by)	
SECTION 2 - POLICY I	DETAILS				
Effective date of the policy:	Renewal date of the policy:		Original effective date of the plan (complete for existing plans only):		Effective date of the amendment (if applicable):
Yyyy mm dd	The first day of Jar	nuary	yyyy mm	dd	yyyy mm dd

### **SECTION 3 - INVESTMENT INSTRUCTIONS**

#### Investment instructions

Member contributions:	<ul> <li>Member to determine allocation (complete member application)</li> <li>Employer to determine allocation (complete chart below)</li> </ul>
Employer contributions:	Member to determine allocation (complete member application)

Employer to determine allocation (complete chart below)

Percentage		Name of fund or identifier	Percentage		Name of fund or identifier
	% to			% to	
	% to			% to	
	% to			% to	
total allocation must equal 100%					

**Default investment instructions for new contributions**. The default investment option(s) applies to any new contributions made by or on behalf of a member to an account where the member defines investment allocation, and has failed to submit allocation instructions. The default investment option allocation will be as follows:

100% to issuer's Daily Interest Account 100% to

Other (complete chart below)

Percentage	Name of fund or identifier	Percentage	Name of fund or identifier
c	% to	% to	
c	% to	% to	0
c	% to	% to	

total allocation must equal 100%

### **IMPORTANT:**

- The issuer offers a selection of both guaranteed investments and variable investment funds. Contributions directed to the variable investment funds are not guaranteed and will increase or decrease in value according to fluctuations in the market value of the assets.
- If the Income Tax Act (Canada) imposes restrictions on foreign investments pertaining to segregated funds, the issuer will monitor compliance and automatically adjust member accounts where the foreign content limits are exceeded.
- If the applicant elects to remove one or more of the standard set of asset class options, or chooses not to provide the minimum number of investment options per asset class, both as recommended by the issuer, then the issuer will not be liable for any losses or claims that may result.

SECTION 4 - PLAN PROVISIONS						
Description of eligible employee class						
ELIGIBILITY & ENROLMENT:						
Eligibility period	Immediate Following continuous employment Other:	Immediate Following continuous employment Other:	Immediate Following months of continuous employment Other:			
Enrolment	Optional Compulsory	Optional Compulsory	Optional Compulsory			
CONTRIBUTION	3:					
Member required	% of earnings         Not required         Other (see special instructions)	Mot required       % of earnings         Other (see special instructions)	% of earnings         Not required         Other (see special instructions)			
Member voluntary	Member voluntary contributions to be allowed: Yes No	Member voluntary contributions to be allowed: Yes No	Member voluntary contributions to be allowed: Yes No			
Employer	<ul> <li>Equal to member required contributions</li> <li>% of earnings</li> <li>Other (see special instructions)</li> </ul>	<ul> <li>Equal to member required contributions</li> <li>% of earnings</li> <li>Other (see special instructions)</li> </ul>	<ul> <li>Equal to member required contributions</li> <li>% of earnings</li> <li>Other (see special instructions)</li> </ul>			
Employee earnings for contribution purposes	Basic salary excluding overtime and bonuses Basic salary including overtime and bonuses Other:	<ul> <li>Basic salary excluding overtime and bonuses</li> <li>Basic salary including overtime and bonuses</li> <li>Other:</li> </ul>	Basic salary excluding overtime and bonuses Basic salary including overtime and bonuses Other:			
BENEFIT PROVISIONS:						
Normal retirement age	☐ 65 ☐ 60 ☐ Other:	☐ 65 ☐ 60 ☐ Other:	☐ 65 ☐ 60 ☐ Other:			
SECTION 5 - SPECIAL INSTRUCTIONS						

# SECTION 6 - CONNECTED PERSON INFORMATION

Is any employee joining this plan a "**connected person**" as defined in the Income Tax Act? Yes No The Income Tax Act defines a connected person as an individual who:

- owns directly or indirectly 10 per cent or more of any class of capital stock issued by the employer or any other corporation related to the employer;
- does not deal at arm's length, as defined in the Income Tax Act, with the employer; or
- is a specified shareholder of the employer according to the Income Tax Act.

If yes, or if a "connected person" joins the plan at a future date, **Canada Customs and Revenue Agency requires that** the employer of such person file a Connected person information return (T1007) within 60 days of the member joining the pension plan. Note that CCRA imposes fines for late or missed filing of form T1007.

The applicant confirms that they understand this requirement and will complete and file such form directly with Canada Customs and Revenue Agency as required.

Signature of applicant by authorized person

# SECTION 7 - APPLICANT AGREEMENT AND SIGNATURE

The applicant, on its own behalf:

- Requests to participate in the issuer's Manitoba simplified money purchase pension plan. The issuer will provide the applicant with a copy of the plan document as it relates to the provisions selected by the issuer.
- Applies for a Manitoba simplified money purchase pension plan policy in accordance with this application and containing the issuer's standard terms for the policy and under which the contributions to the plan will be received by the issuer and invested.
- Understands and agrees that all benefits and benefit payments will be governed by the terms of the issuer's Manitoba simplified money purchase pension plan and policy from the effective date set out in the application.
- Requests that the issuer provide such services as outlined in the service agreement and such other services that may be requested by the employer from time to time and agreed to by the issuer, and agrees to pay to the issuer all fees and charges due under the policy in accordance with the employer schedule of fees on a timely basis.
- Will provide the issuer with all necessary information required by the issuer to perform any service to be provided by the issuer in connection with the registration or administration of the simplified money purchase pension plan on a timely basis.
- Will perform its responsibilities as set out in the issuer's Manitoba simplified money purchase pension plan and policy.
- Understands that this application forms part of the pension plan policy.
- Consents to the release of client and member information relating to this policy to employees, representatives and
  agents of Group Retirement Services; personal information is collected, used, disclosed or otherwise processed or
  handled in accordance with governing law, including applicable privacy legislation, and with representations made
  by the issuer to plan members.

Dated at		this	day of		2000
	city, province	da	у	month	year
Corporate Seal (if one exists):		S	ignature of appli	cant by authori	zed person

Name and title (please print)