

Investment instructions Employer/plan sponsor election

Please return to Group Retirement Services

Name of employer/plan s		Policy/plan number					
has failed to do so (no instructions are not a	r new contribu ote that default vailable) - con turity instruction	t investment instruct inplete Part A ins where the emp	tions may be s oyer/plan spor	set for new co	nvestment decisions, but ontributions only - maturity given the member the right and/or Part C		
The direction indicated be contributions where applic			contributions a	and/or emplo	yer/plan sponsor		
The investment change	Subgroup	, or \square all subgroups					
For the fo	llowing plans	☐ RRSP ☐ F	RPP DP	SP, or] All plans available		
in value according to flu	ctuations in t	the market value o	of the assets.		will increase or decrease		
PART A - DEFAULT INV	ESTMENT IN	STRUCTIONS (nev	v contribution	ns)			
	ecision, but h <u>a</u>		estment instru ly Interest Acc	ctions. In su	per has been given the right ch cases, new contributions		
Percentage	Fund	name or identifier	Percentage	е	Fund name or identifier		
%		% to					
%		% to					
%		% to					
Upon receipt of investment instructions, will automatic			all contributions	s invested ac	cording to the default		
PART B - NEW CONTRI	BUTIONS						
The following investment not been given the right t			w contributions	to all accour	nts to which the member ha		
Percentage	Fund	name or identifier	Percentage	е	Fund name or identifier		
%	to			% to			
% to			% to				
% to				% to			

total allocation must equal 100%

Jan. 2000 Page 1 of 2

PART C - MATURING GUARANTEED INVESTMENT FUNDS

The following instructions for maturing guaranteed investment funds are applicable for all accounts to which the member has **not** been given the right to make the investment decision.

- Guaranteed Investment Funds may reinvest into any of the Guaranteed Investment Funds or Variable Investment Funds
- Total allocation per fund must equal 100%

	or the destination of maturities, pleas	Percentage		Fund name or identifier
Funds maturing in	are to be reinvested as follows:		_ % to	
	<u>-</u>		_ % to	
			% to	
	_		- % to	
	total allocati	on must equal 10		
		Percentage		Fund name or identifier
Funds maturing in	are to be reinvested as follows:		% to	
	_		_ % to	
	_		_ % to	
			% to	
	total allocati	on must equal 10	0%	
ART D - SPECIAL INSTRUCTIO	NS AND AUTHORIZATION			
pecial instructions:				
e authorize Group Retirement	Services to make the investment	t changes specifi	ed herei	n. We understand tha
	Services to make the investment			
estrictions on foreign investme	nts are imposed by the Income	Tax Act (Canada) or requ	ested by the client/pla
estrictions on foreign investme onsor, Group Retirement Servi	nts are imposed by the Income ces will monitor compliance and	Tax Act (Canada automatically ac) or requ ljust mer	lested by the client/pla mber accounts where
estrictions on foreign investme onsor, Group Retirement Servi e foreign content limits are exc	nts are imposed by the Income	Tax Act (Canada automatically ac ient/plan sponso) or requ ljust mer r authori	lested by the client/pla mber accounts where zes Group Retirement
estrictions on foreign investme onsor, Group Retirement Servi e foreign content limits are exc ervices to periodically transfer t	nts are imposed by the Income ices will monitor compliance and eeded. In such instances, the cl	Tax Act (Canada automatically actions/plan sponsont to the Daily Info) or requ ljust mer r authori erest Ac	nested by the client/pla mber accounts where zes Group Retirement account or such other
restrictions on foreign investme onsor, Group Retirement Servi e foreign content limits are exc ervices to periodically transfer t	ints are imposed by the Income ices will monitor compliance and eeded. In such instances, the clube excess foreign content amou	Tax Act (Canada automatically actions/plan sponsont to the Daily Info) or requ ljust mer r authori erest Ac	lested by the client/pla mber accounts where zes Group Retirement count or such other
restrictions on foreign investme consor, Group Retirement Servi e foreign content limits are exc ervices to periodically transfer t	ints are imposed by the Income ices will monitor compliance and eeded. In such instances, the clube excess foreign content amou	Tax Act (Canada automatically ac ient/plan sponso nt to the Daily Int rvices. This auth) or requ ljust mer r authori rerest Ac ority will	nested by the client/pla mber accounts where zes Group Retirement count or such other be irrevocable.

Jan. 2000 Page 2 of 2